UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE BIT DIGITAL, INC. SECURITIES

LITIGATION

Pertains to All Associated Actions

Index No. 21-cv-00515 (ALC)

Oral Argument Requested

NOTICE OF MOTION

PLEASE TAKE NOTICE that, upon the accompanying Memorandum of Law, Declaration of Joel M. Taylor, Defendants will this Court before the Honorable Andrew L. Carter, Jr. at the United States District Court for the Southern District of New York, at the United States Courthouse, 40 Foley Square, New York, New York 10007, at a date and time to be set by the Court, for an order, pursuant to Federal Rules of Civil Procedure 9(b) and 12(b)(6), dismissing Plaintiffs' consolidated class action complaint in its entirety with prejudice.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's order at the parties' October 29, 2021 telephone conference, answering papers, if any, shall be served no later than December 10, 2021, with any reply papers in further support of this Motion to be served no later than December 17, 2021.

Dated: New York, New York

November 19, 2021

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By: /s/ Stuart Kagen

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CERTIFICATE OF SERVICE

I hereby certify that on November 19, 2021, I electronically filed the foregoing document with the clerk of the Court using the ECF system. The ECF system will send notification of the filing to all attorneys of record.

<u>s/ Christopher Greene</u> Christopher Greene